

IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

In the matter of: \_\_\_\_\_ :  
 :  
 : C.M. # \_\_\_\_\_  
A person with a disability \_\_\_\_\_ :

**INVENTORY**<sup>1</sup>

Once you are appointed guardian(s), you must immediately fill out this inventory form listing all of the assets and income of the person with a disability.<sup>2</sup> The inventory must then be filed with your attorney, or at the Register in Chancery’s Office if you do not have an attorney, within thirty (30) days of your appointment as guardian. After you complete the inventory, you will need to open the guardianship account(s).

Please identify all assets<sup>3</sup> found to be owned by the person with a disability.

**Bank Accounts:**

Bank Name: \_\_\_\_\_ Bank Name: \_\_\_\_\_

Account #: \_\_\_\_\_ Account #: \_\_\_\_\_

Value: \_\_\_\_\_ Value: \_\_\_\_\_

Bank Name: \_\_\_\_\_ Bank Name: \_\_\_\_\_

Account #: \_\_\_\_\_ Account #: \_\_\_\_\_

Value: \_\_\_\_\_ Value: \_\_\_\_\_

<sup>1</sup> Please keep a copy of your inventory for your records. When you file your first accounting, the beginning balance of your accounting MUST match what is listed on your inventory.

<sup>2</sup> If the guardian locates or receives additional assets after the inventory is filed, a supplemental inventory must be filed with the Register in Chancery’s Office.

<sup>3</sup> If any assets are jointly titled you must (1) list the co-owner(s) of the asset, (2) note if there is a right of survivorship by the co-owner(s), and (3) list the percentage of the interest owned by the person with a disability.

