Register in Chancery Kent County 38 The Green, Ste. 208 Dover, DE 19901 302-735-1930 Register in Chancery New Castle County 500 N. King Street, Ste. 11600 Wilmington, DE 19801 302-255-0544 Register in Chancery Sussex County 34 The Circle Georgetown, DE 19947 302-856-5777

#### **Procedures for filing a Petition to Add a Co-Guardian**

- The petition must be filled out completely.
  - The court clerk cannot complete the petition for you.
  - The petitioner(s) will need to have their signature(s) notarized on the petition.
  - The person who wishes to be added as co-guardian must complete the enclosed personal information sheet and affidavit of proposed guardian's history.
  - The petition and numerous forms must be notarized. If you appear in the Register's Office with identification and the correct paperwork, your signature(s) can be notarized by a court clerk in the Register's Office.
- The filing fee for the petition is \$60.00 plus an additional \$2.00 per page scanning fee. Payment must be received at the time of filing, or the petition will not be accepted by our office. We accept cash, check or money order (made payable to "Register in Chancery"). If the Register in Chancery's Office makes photocopies for you, we will charge a \$1.50 per page fee. When submitting your petition, it must be on regular 8.5 x 11 paper that can be easily scanned onto the computer and it must be one-sided.
- The petitioner(s) is/are responsible for obtaining consents from the interested parties or sending notice of the petition to the interested parties. Please see the instruction sheet within this packet for additional information.
- There is additional information and forms available on the Court's website at <u>https://courts.delaware.gov/chancery/guardianship/index.aspx</u>.

Form CM28 Rev. 10/2023

IN TH	E MATTER OF: :
A pers	, : C.M. # on with a disability :
	PETITION TO ADD A CO-GUARDIAN
1. N	Tame of current guardian(s):
2. D	Date current guardian(s) was/were appointed:
3. N	Tame of person to be added as co-guardian:
4. Iı	nformation about the person who wishes to be added as co-guardian:
	a. Current address(es):
	b. Telephone Number(s):
	c. Relationship to person with a disability:
5. II	nformation about the person with a disability:
	a. Date of birth:
	b. Current address:
	c. Permanent address:

6. The names and addresses of any potentially interested party which includes the spouse, any next-of-kin who would be entitled to inherit through the estate of the person with a disability if that person died intestate, any person acting for or named by the person with a disability as a fiduciary, executor or beneficiary in a testamentary instrument, any person primarily responsible in the past six months for the care of the person or finances of the person with a disability, and the house manager if the person with a disability is residing in a group home. If an interested party is a minor, please provide the name and contact information for the minor's parent or other guardian as the parent or guardian will require notice.

Name of next-of-kin	Relationship to person with a disability	Address and Phone number of next-of-kin	Age

7. The reason the current guardian is requesting a co-guardian be appointed:

8. The person with a disability currently receives the following income each month:

(List the amount of income and the source of the income, *e.g.* social security, pension, etc.)

- 9. The total property handled by the guardian(s) is \$\_\_\_\_\_.
  - a. □Attached is/are the current bank statement(s) in which the assets of the person with a disability are held or
  - b. 
     <sup>□</sup>The current guardian does not hold any assets for the person with a disability.
- 10. The guardian(s)
  - a.  $\Box$ Is/Are required to file accountings and the last accounting was filed

on \_\_\_\_\_or

Order dated \_\_\_\_\_\_.

# WHEREFORE, Petitioner(s) requests that this Court appoint

\_\_\_\_\_as co-guardian of the person and

property of the person with a disability.

Signature of Co-Petitioner (if applicable)	Signature of Petitioner
Address:	Address:
Phone number:	Phone number:
STATE OF	:
COUNTY OF	:
This instrument was acknowledged bef	fore me on this day of
, 20 by	[Name of affiant].

IN THE MATTER OF:	:	
	: : C.M. #	
A person with a disability	:	
CURRENT GUARDIAN'S CO	ONSENT TO ADD A CO-GUARDIAN	-
I,	[]	Name
of current guardian], affirm that the fa	acts stated in the foregoing Petition for	
Appointment of a Co-Guardian are tru	rue and I consent to the appointment of	
[Nar	me of person to be added as co-guardian]	to
serve as co-guardian of the person and	d property of the person with a disability.	
Guardian's signature		
Address:		
Phone Number:		
STATE OF	:	
COUNTY OF	:	
This instrument was acknowledged be	efore me on this day of	
, 20 by	[Name of affia	ant].

IN THE MATTER OF:	:
	: : C.M. #
A person with a disability,	:
CONSENT TO SERV	VE AS CO-GUARDIAN
I,	[Name
of person to be added as co-guardian], at	ffirm that the facts stated in the foregoing
Petition for Appointment of a Co-Guard	ian are true and I am willing to serve as co-
guardian of the person and property of th	ne person with a disability.
Proposed co-guardian's signature	
Address:	
Phone Number:	
STATE OF	
COUNTY OF	:
This instrument was acknowledged before	re me on this day of
, 20 by	[Name of affiant].

## COURT OF CHANCERY PERSONAL INFORMATION SHEET

<u>Contacts</u>: List the information for two people who should always be able to locate or contact you and do not live at the same address as each other or the petitioner(s). If there is more than one proposed guardian, separate contacts must be listed.

1.	Name:	
	Address:	
	Phone number:	Relationship:
2.	Name:	
	Address:	
	Phone number:	Relationship:

I fully understand that it is my duty to keep the Court informed of my whereabouts and to provide the Court with any change in my name, physical address or mailing address. I hereby authorize the staff of this Court to contact any of the persons named above and authorize and direct any of the persons named above and my attorney(s) to provide to the Court any information which might assist the Court in locating or contacting me in the future. I also authorize the court staff to search government or public databases to locate me. I further agree that any federal, state, public, or private agency with information about my whereabouts, or the whereabouts of the person with an alleged disability or minor named above, may release that information to the Court and its staff, and I authorize and direct such persons to release that information. I release the Court and the Court's staff from all liability associated with efforts to determine my whereabouts or the whereabouts of the person with an alleged disability or minor over whom guardianship has been established.

Proposed Guardian's signature

STATE OF \_\_\_\_\_ :

COUNTY OF \_\_\_\_\_:

This instrument was acknowledged before me on this \_\_\_\_\_ day of

\_\_\_\_\_, 20\_\_\_\_\_ by \_\_\_\_\_ [Name of affiant].

A person with an alleged disability/Minor:

## **AFFIDAVIT OF PROPOSED GUARDIAN'S HISTORY**

Please Note: If there is more than one proposed guardian, each person will need to complete a separate form.

Proposed Guardian's Name: \_\_\_\_\_

- 1. Have you ever declared bankruptcy?  $\Box$  Yes  $\Box$ No If so, when? \_\_\_\_\_ If so, what type?
- 2. Have you ever been convicted of a misdemean r?  $\Box$  Yes  $\Box$  No If so, describe which misdemeanor, when and in what jurisdiction you were convicted (*e.g.* State, County and Police Department).

- 3. Have you ever been convicted of a felony?  $\Box$  Yes  $\Box$ No If so, describe which felony, when and in what jurisdiction you were convicted (e.g. State, County and Police Department).
- 4. I give the State of Delaware permission to conduct a criminal background check on me at any time during the consideration of my petition for guardianship and, if granted, at any time during the period I am guardian. I solemnly swear and affirm under penalty of law that the statements and answers above are true to the best of my knowledge.

STATE OF \_\_\_\_\_\_ :

\_\_\_\_\_

COUNTY OF \_\_\_\_\_:

This instrument was acknowledged before me on this \_\_\_\_\_ day of

\_\_\_\_\_, 20\_\_\_\_ by \_\_\_\_\_ [Name of affiant].

Notary Public/Chancery Court Clerk Proposed guardian's signature

### INSTRUCTIONS FOR NOTIFYING INTERESTED PARTY(IES) OF PETITION TO ADD A CO-GUARDIAN

It is the petitioner's(s') responsibility to notify the interested party(ies) when a petition is filed with the Court. This includes notifying all the parties you listed on number six (6) of your petition.

#### **Option 1 – Consent**

Any interested party may sign and have notarized a copy of the attached "Consent" form.

### **Option 2 – Send Notice**

If any interested party does not sign the consent form, you must send them a copy of the attached "Notice of Petition" and a copy of the petition. You must send this by registered or certified mail, return receipt requested, or by FedEx, UPS or any other courier service that provides real-time tracking of delivery.

Any interested party who has not signed a notarized consent must receive notice of your petition at least thirteen (13) days before the Court will consider your petition. This ensures that all interested parties have adequate time to contact the Court with any questions they may have or file any objection to the petition.

#### To be filed with the Court

You must file the following documents with the Court:

- a. Any and all notarized consent forms;
- b. The attached "Certificate of Mailing" (if any notices were sent); and
- c. Proof of how the mailing was sent (such as the certified mail receipts from the post office) and any proof you have that the mail was delivered.

If you do not know the address for an interested party, you must make every attempt to locate the address and file the enclosed affidavit of efforts to locate address of interested party with the Register's Office.

IN THE MATTER OF: :
A person with a disability :
INTERESTED PARTY'S CONSENT TO PETITION TO ADD A CO-GUARDIAN
I, [Name of
interested party], whose relationship to the person with a disability is that of
( <i>e.g.</i> mother, brother) hereby consents to the petition to add
[Name of person to be added as co-guardian] as the co-
guardian of the (check all that apply) $\Box$ person (to make his/her medical
decisions) and/or $\Box$ property (to make his/her financial decisions) of the person
with a disability without further notice.
Interested Party's signature
Address:
Phone Number:
STATE OF:
COUNTY OF:
This instrument was acknowledged before me on this day of
, 20 by [Name of affiant].

□Register in Chancery	□Register in Chancery	□Register in Chancery
Kent County	New Castle County	Sussex County
38 The Green, Ste. 208	500 N. King Street, Ste. 11600	34 The Circle
Dover, DE 19901	Wilmington, DE 19801	Georgetown, DE 19947
302-735-1930	302-255-0544	302-856-5777
IN THE MATTER OF:	: : . : C.M. #	
A person with a disability	, : C.M.# :	

#### **NOTICE OF PETITION TO ADD A CO-GUARDIAN**

Dear Interested Parties:

This is a notice that I am/we are applying to add \_\_\_\_\_\_

as co-guardian of the  $\Box$  person (to make his/her medical decisions) and/or

 $\Box$  property (to make his/her financial decisions) of the person with a disability. If

you object to the petition, you must immediately contact the Register in

Chancery's Office that has been marked above within thirteen (13) days of the date

of this notice.

Petitioner's Signature

Co-Petitioner's Signature

Dated:

IN THE MATTER OF:	:	
	:	
;	:	C.M. #
A person with a disability	:	

## **CERTIFICATE OF MAILING**

The petitioner(s) mailed on this date, \_\_\_\_\_, a copy of the (1) Notice of Petition and (2) Petition to add a co-guardian to the following interested parties:

Name	Address

Petitioner	Co-Petitioner (if applicable)
I declare under penalty of perjury	I declare under penalty of perjury
under the laws of Delaware that the	under the laws of Delaware that the
foregoing is true and correct.	foregoing is true and correct.
Executed on the day of (year).	Executed on the day of (month) (year).
(Petitioner's Printed Name)	(Co- Petitioner's Printed Name)
(Petitioner's Signature)	(Co- Petitioner's Signature)

## AFFIDAVIT OF EFFORTS TO LOCATE ADDRESS OF INTERESTED PARTY

I/We,	, petitioner(s) in the above
matter, hereby confirm that I/W	Ve have been unable, after exercising reasonable
diligence, to locate an address	for interested party,
	[Name of interested party or missing
person], in order to provide tha	t interested party with notice of the filing of the
guardianship petition and the h	earing to be held in this matter.
My/Our last contact with	I [Name of
interested party or missing pers	son] was on or around
[month/year] and to the best of	my/our knowledge, the last contact he/she had with
the person with an alleged disa	bility was on or around
[month/year].	
My/Our efforts have included the following [please check all that apply]:	
$\Box$ performing an internet	et search for the address of the interested party;
$\Box$ asking other intereste	d parties if they know of the missing person's

current whereabouts;

$\Box$ messaging the missing pers	son through electronic means;
□ Other:	
If I/We subsequently locate the	e missing interested party, I/We will notify the
Court of his/her address.	
Petitioner	Co-Petitioner
STATE OF	:
COUNTY OF	:
This instrument was acknowledged b	before me on this day of
, 20 by	[Name of affiant].